

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re *Lehman Brothers Holdings Inc., et al.*

Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

THE ROYAL BANK OF SCOTLAND PLC

Name of Transferee

TAO L HOLDINGS, LTD.

Name of Transferor

Name and Address where notices to transferee should be sent:

The Royal Bank of Scotland plc
600 Washington Boulevard
Stamford, CT 06901
Contact: Christopher J. Young
Phone: (203) 897-1287
Email: Christopher.Young@rbs.com

Court Claim #: 14634

Amount of Claim Being Transferred: 100% of
Claim # 14634 as held by TAO L Holdings, Ltd.,
in the total allowed amount of \$181,107,792.88

Name and Address where transferee payments should be sent (if different from above):

Christopher J. Burn
Director of TAO L Holdings, Ltd.
101 Park Avenue, 33rd Floor
New York, NY 10178
Phone: (212) 716-2688
Fax: (212) 716-2681
Email: cburn@gosheninv.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
THE ROYAL BANK OF SCOTLAND PLC

Date: September 20, 2013

By: RBS SECURITIES INC., ITS AGENT

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.